

Career Connect *ConstructionWorks* Eligibility and Program Tracking Manual

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<u>Overview</u>

This manual describes the requirements for tracking ConstructionWorks participants in Career Connect. Each participant must have an eligibility application and services provided through ConstructionWorks funding. The manual includes detailed instructions for:

- Creating a participant profile
- Determining ConstructionWorks program eligibility
- Tracking services provide and program outcomes
- Exiting once services are complete

Create Individual Profile

Agencies have two options for creating the individual's profile in Career Connect:

1) Have the client create their own account and profile.

2) Create the profile on behalf of the client.

Instructions for both options are available for download on the Career Connect Help Desk site at: <u>https://workforceboard.zendesk.com/hc/en-us/articles/360047513591</u>

ConstructionWorks Eligibility Application

Step 1: Find Client Profile

Once the Client Profile has been created by the client or by staff, log into Career Connect with the unique username and password provided to you by The Partnership (<u>www.chicagolandcareerconnect.org</u>).

Find the client's profile in the system by selecting <u>Assist and Individual</u> under <u>Services for</u> <u>Workforce Staff > Manage Individuals</u> from the left navigation menu.

	THIS IS URE TA
Menu	ff Hom
E Quick Search	Career Connect Welcome to My Staff Workspace Terri Zhu. This page allows you to customize the content you are inte the menu on the left hand side of the screen.
My Staff Workspace My Staff Dashboard	My Staff Dashboard My Staff Resources My Staff Account Directory of Services
My Staff Resources	E Services for Workforce Staff
My Staff Account	Reports
Directory of Services	Customer Relationship Management Communications
Services for Workforce	Templates
Staff	Document Management
Manage Individuals	Create an Individual
Manage Employers	One Case Note to
Manage Résumés	Multiple Individuals
Manage Job Orders	Assist an Individual
Manage Labor Exchange	

Search for client using one or more identifiers.

[<u>Top</u> | <u>Search</u> | <u>Bottom</u>]

General Criteria Individual Username: Individual User ID: Starts with these #s Matches exactly State ID Number: First Name: Last Name: SSN (last 4 digits): SSN (last 4 digits): SSN (full number): Example: 99999999 State Source ID: State Activity ID: Date of Birth: (MM/DD/YYY)

Step 2: Select Programs Tab for Client

The search will return matching client records. Click on the <u>Programs Tab</u> link for your client in the "Action" column.



To assist a specific Individual, click on a link in the *Action* column below.

			<u></u>	Vet	<u>State ID</u>	<u>Last Login Date</u>	<u>Last</u> <u>Exited</u>	Created	Action
SOPRANO	Anthony	Soprano	1623		3918151			09/06/2020	Summary Tat Case Notes Ta Activities Tab Programs Tat
						1 Records found			

[New search criteria] [Modify current criteria]

Step 3: Create Agency Defined Program Application

- Make sure you are in the Programs section or navigate to the Programs section using the top menu (Staff Profiles > Case Management Profile > Programs).
- Scroll down to the "Agency Defined Programs" section and click "Create Agency Defined Program Application" (see screen shot on next page).

E Menu	🛕 Information 🛛 😚 Home	7 My Dashboard 🕞 Sign Out 🙎 Services for Individuals
	Currently managing: Frie	nd, Hello - Service Tracking: ON
	[Assist an individual Sta	iff Services Individual Portfolio]
	 My Individual Profile Personal Profile Search History Profile Self Assessment Profile Communications Profile 	ans Staff Profiles
<u>Case Summary</u>	Programs	Plan

Show Summary Tabs

Filter Applications:	
All Applications	
Filter Programs	
All Programs	
Only My Staff LWDB	
Title I - Workforce Development (WIOA)	
Create Title I - Workforce Development (WIOA) Application	
Convert WIOA Pre-Application	
Agency Defined Programs	

Create Agency Defined Program Application

Step 4: General Information Page:

- Application Date <u>and</u> Date of Eligibility: Enter date of program enrollment for both. The
 program enrollment date is the actual date an individual is enrolled in
 ConstructionWorks, which may be prior to creation of the Career Connect application.
 Notify The Partnership if you are unable to enter prior dates.
- LWIA/Region: is auto-filled based on your program location.
- Office Location: Select your office from the drop-down menu if it's not selected by default.
- Attended a Rapid Response group orientation?: Select No.
- Meets Program Eligibility: Select <u>CON-ConstructionWorks</u> from the drop-down menu.

Menu			Home 💮 My Dashi	xoard 🔅 Sign Out	A Services for Individuals	Quick Search
fanage Labor Exchange	Wagner Peyser:	Application Date: 11/27/2018 Participation Date: 11/27/2018				
Aanage Providers	General Information					
fanage Case Assignment ↓ fanage Follow-Up	Participant Name:	Eisenhower, Dwight				ø
Manage Surveys	*Application Date:	09/03/2018 (mm/dd/yyyy) To Today				
Reports	* Date of Eligibility:	09/03/2018 (mm/dd/yyyy) Te Today				
My Reports	*Office Location:	ResCare (0310)		٠		
Detailed Reports	Attended a Rapid Response group orientation?	YesNo				
ustom Reports d-Hoc Query Wizard	Event Search:	Click Here				
ederal Reports	Rapid Response Event					
.ive Data → → Customer Relationship Management	*Meets Program Eligibility:	None Selected	•			

Step 5: Contact Information

This tab is auto filled based on client self-registration. Correct information, if needed. Any updates made on this screen will also update the client's general profile.

Step 6: ConstructionWorks Eligibility

Complete *Program Eligibility* questions. The Career Connect application is not equipped with survey logic and will not prevent you from enrolling ineligible individuals. **It is up to you to correctly determine eligibility!** Place required documentation in the individual's paper file.

Constru	ictionWorks Program Eligibilit	ÿ
 Required: All ✓ Resident of one of following counties: Boone Cook DuPage Kane Lake Lee Ogle Will Winnebago ✓ 18 years of age or older ✓ Eligible to work in United States 	 Required: At Least One Unemployed Underemployed Previously started but did not successfully complete apprenticeship or other trade training program Entry- or lower-level construction worker seeking further training along career pathway 	 Targeted: Any and All Near or below poverty Displaced worker Low-skilled High school drop out Veteran Underemployed construction worker Limited English Child-care needs Individual with disability Ex-Offender Previous exposure to construction, transportation industries

Step 7: Staff Information

- Complete <u>Staff Attestation</u> and select <u>Assign Me</u> under <u>Current Case Manager</u>.
- Save application. Print a copy (or save as PDF) and include in the participant's file.

🗮 Menu			👘 Home 🛛 My Dashboard 🕞 Si	ign Out 🛛 🐣 Services for Individuals		Quick Search 🔎
Currently Managing						
EISENHOWER, DWIGHT	Page	Con	nation		pplication Duestions	Staff Information
Service Tracking: ON	 Indicates required fields. 					Ø For help click the question mark icon.
Release Individual	Staff Information					
Assist a new Individual	*Staff Attestation:					
My Staff Workspace	I certify that all the entries accurate, and are supported b reviewed and retained on file.	made by me are true, complete and by written documentation, which I have in accordance with the selected				
My Staff Dashboard	program requirements. I have	checked the application against the				
My Staff Resources	relevant eligibility rules and th	his individual is eligible for the program				
My Staff Account	IRREGULAR ENTRIES ON THIS	DOCUMENT MAY BE PUNISHABLE BY				
Directory of Services	LAW.					
Services for Workforce Staff	*Staff Position: Staff Created ID: 2 Date Created: 1	• 59882 1/27/2018				
Manage Individuals	Staff Edited ID: 2	59882				
Manage Employers	Date Last Edited: 1 Current Case Manager:	1/27/2018	Case currently Not Assigned to a C	"ase Manager		
Manage Résumés			Assign Case Manager	case manager		
Manage Job Orders	•		Assign Me			
Manage Labor Exchange	Previous Case Manager:		Remove Case Manager Assignme	ens		
Manage Activities	Case Note:					
Manage Providers	Add a new Case Note Sho	ow Filter Criteria				
Manage Case Assignment 🕨	ID C	Create Date	Subject Action			
Manage Follow-Up	No data found.					
Manana Suniaur	11					

Step 8: Add the *701-Participation in ConstructionWorks* service using the instructions below. **The participant is not enrolled, until this service is added.**

Services Tracking

See below for a list of ConstructionWorks services, including instructions for when and how to record each service.

Step 1: Assist Individual and Navigate to Services Screen

- Find client in Career Connect by following instructions above under "Step 1" of "Enroll Client in Contact Tracing Program." Navigate to <u>Programs Tab</u> by following instructions above under "Step 2" of "Enroll Client in Contact Tracing Program."
- In the Programs tab, you will see a completed application for Contact Tracing Program under the Agency Defined Program bar.
- Click plus (+) sign to expand the ConstructionWorks section to show activities.
- Click Create Activity/Enrollment/Service, which will launch a new screen.

Menu	🖨 Home 🔗	My Dashboard 🛛 🖶 Sign Out 🔒 Si	envices for Individuals	Quick Search
Summary Reports	Create Generic Application			
Detailed Reports	🗆 犠 📙 🎯 Construction	Works Powered by the I	Illinois Tollway #371418 - Cor	mplete
Custom Reports Ad-Hoc Query Wizard	LWDB:	07 - Chicago Cook Workforce Partnership	Application Date	09/03/2018
Federal Reports Live Data	Onestop:	10 - Arlington Heights Workforce Center (8100)	Exit Date.	N/A
Customer Relationship Management	Open/Total Activities:	0/0		
Create a Marketing Lead	Location and Staff			
Contacts List	LWDB: 07 - Chicago Cook Workfo	orce Partnership	Onestop: 10 - Arlington Heights We	orkforce Center (8100)
Marketing Leads	Create Staff: N/A		Edit Staff: N/A	
Work items	Case Manager: N/A		Temporary Case Manager: N/A	
Appointments	Activities / Enrollments / Se	rvices		0
Online Surveys	Create Activity / Enrollment /	Service		
Communications Messages	There are no records to displa	ny.		
Correspondence	Partner Programs			0
Alerts +	Credentials			0
Email Log	Add Employment			1
Templates	Exit / Outcome			N/A
Job Order Skill Sets				
Job Order Templates				

Step 3: You must open activity 701 Participation in ConstructionWorks (CON) as the first service. Other program services will not be available for selection until you open 701.

• General Information

- Customer Program Group: Defaults to CON-ConstructionWorks Powered by the Illinois Tollway. Do not change.
- Office Location: Select using drop-down menu.
- Enrollment Information
 - Activity Code: Click <u>Select Activity Code</u> to view list of available services. Select 701 Participation in ConstructionWorks. (Your browser pop-ups must be enabled to see the list of services.)
 - Projected Begin Date: leave blank
 - Actual Begin Date: for 701 this should be identical to the program enrollment/eligibility date
 - Projected End Date: Enter 08/30/2022

Staff Information

- Current Case Manager: Select Assign Me, if not already assigned.
- After completing Staff Information in the General Information tab, click Next.

Menu	🕂 Hor	ne 🔗 My Dashboard 🕞 Sig	n Out 🛛 🔒 Services for Individuals		Quick Search	2 ا
 Services for Workforce itaff 	Application Summary:	Program:ConstructionWork Application Date:09/03/20 Eligibility Date:09/03/2018	s Powered by the Illinois Tollway 18			
fanage Individuals 🔹 🕨	* Customer Program Group:	CONA - ConstructionWorks	Powered by the Illinois Tollway 🔻			
fanage Employers 🛛 🕨	+ LWDB:	Chicago Cook Workforce P	rtnership	v		
Manage Résumés →		LWD8 cannot be modified if sta	ff has local region assignment.			
Aanage Job Orders ▶	* Office Location:	None Selected		•		
Manage Labor Exchange 🔸						_
Aanage Activities	Enrollment Information					_
Vanage Providers 🕨 🕨	* Activity Code:					ø
/anage Case Assignment →		[Select Activity Code]	1 Select an item - Google C	'hrome	_ 0	
fanage Follow-Up	Projected Begin Date:	Today	A https://uat-app-vos17	000031.geosolinc.com/vosnet/p	programs/enrollment	t/e.
fanage Surveys	Actual Begin Date:	09/03/2018	To select an activity, clic	k on an activity link below.	Activities that do r	ot
E Reports	* Projected End Date:	12/01/2018 Today	customer group and / c	or region.	the selected	
My Reports			Activity Code	Activity Title	Provider Type	
ummary Reports			701 Participatio	n in ConstructionWorks (CON)	PS - Office Service	rs
Detailed Reports	Staff Information					
lustom Reports	Staff ID:	78428		Close Window		
d-Hoc Query Wizard	* Position:	5++#				
ederal Reports	Comp Con Marrie					
ive Data 🔸	Current Case Manager:	Assign Case Mar Assign Me	t Assigned to a Case Manager ager			
		Remove Case Ma	nager Assignment			
Customer Relationship Management	Previous Case Manager:					

Step 4: Provider Information

The information required on the Service Provider tab depends on the service type.

- On the Service Provider screen, select your agency (and program site if multiple) under Provider and Provider Location.
- Under Service, Course or Contract, select the only available service in the list.
- Some service codes require an Occupational Training Code. To add the code:
 - Click on the "Occupational Training Code" link to open a pop-up window.
 - In the pop-up window, click on "Select Occupation from ONET Table". This will take you to a search page with multiple options.
 - The best search option is usually the "Occupations by Keyword". Start typing the occupation associated with the service (e.g. carpenter) in the "Keyword Search Options" box.
 - A list of occupation titles will appear as you type. Select the applicable title and click "Search"
 - The code and description will fill in on the service screen.
- Some service codes require Employer/Worksite Information. These fields will show up when you click "Next" on the Service Provider screen. Please follow the specific instructions provided with the service codes below to enter the applicable union or employer information for the service.

*Provider:		
	Central States Ser, Jobs For Progress	
	[Select Provider]	
*Service, Course or Contract:	Work Experience (non-OJT)	Select an Item - Google Chrome
	[Select Service, Course or Contract.]	train-app-vos17000031.geosolinc.com/vosnet/programs/enrollment/Enroll
		There is no Occupation information attached to the selected Provider Service.
Provider Locations:	Central States SER	
	3948 W 26th St, Suite 213 Chicago, IL 60623	[Select Occupation From ONET Table]
	[Select Provider Locations]	Close Window
Provider Contacts:		Sapphire
	[Select Provider Contacts]	
 Occupational Training Code: 	(Occupational Training Code)	

				For h	elp click the info	ormation icor
Here are you	ır most recent	tly selected a	nd/or desired	occupations:	Construction C	arpenters
Occupations by Keyword	Occupations by Group	Occupation Listing	Occupations by Education <u>Program</u>	Occupations by Military Specialty	Occupations by Occupation <u>Code</u>	Occupations by License
Diselau	only Occupat	tions with a F	wight Outlook		Crean Occurre	et a ser
	only occupat		ngni Outook	: 🔲 Dispiay	y Green Occupa	tions only
Search for	r an occupa	tion by key	/word(s)	: Display	y Green Occupa	itions only
Search fo	r an occupation occupation of the second secon	ition by key	/word(s) words in the	box and clic	k the Search	
Search fo Type a job button. (e.	r an occupa title or occu g. Accountan	ntion by key pational key nt)	/word(s) words in the	box and clic	k the Search	itions only
Search fo Type a job button. (e. ₩ Keyword	r an occupa title or occup g. Accountar <u>Search Optio</u>	ntion by key pational key nt) ns	word(s) words in the	box and clic	k the Search	itions only
Search fo Type a job button. (e.	r an occupa title or occup g. Accountan <u>Search Optio</u>	ntion by key pational key nt) Carpe Cabinetn	/word(s) words in the	box and clic	k the Search	itions only
Search fo Type a job button. (e. <u>Keyword</u>	r an occupa title or occup g. Accountar <u>Search Optio</u>	ntions with a L ntion by key pational key nt) Carpe Cabinetin Construct	word(s) words in the nter nakers and Bench (tion Carpenters	box and clic	k the Search	itions only

Step 4: Skip to Closure Information Tab:

- The following categories of information are NOT required for any ConstructionWorks service: *Enrollment Cost, Financial Aid, Enrollment Budget, Budget Planning.* You will be skipped past these screens. If you are not automatically skipped or you are unable to advance using the NEXT button, simply click on the Closure Information tab.
- Leave "Last Activity Date" and "Completion Code" blank until the participant has completed service activity.
- Click the "Add New Case Note" link and add a case note following the instructions in the "Case Note" section below.
- Click "Finish" to save the service.

No data found.

E Menu		🛱 Home 🚳 My Dashboard 🕞	Sign Out 🛛 🐣 Services for Individuals			c	Quick Search 🔎
Curck Search	Activity Enrollment - General Informatic This page displays activity information f	on or the specified participant.					
EISENHOWER, DWIGHT Information	Service Provider	Enrollment Cost	Einancial Aid	Enrollment Budget	Budget Planning	Closure	
Service Tracking: ON Release Individual							0
Closure Information							
Enrollment Summary:	Enrollment ID: 289868 Username: JBPRITZKER1 Generic Program Application ID: Activity Code: 327 - Training Pai Activity Locate: 8140/2001 - 9/18	: 367873 d by Non-WIOA Title I F	unds				
Last Activity Date:	Today						
Completion Code:	None Selected 🗸]					
Case Notes:	[Add a new Case Note Sho	w Filter Criteria]		Subject		Action	



Closing Services

Once the participant has completed (or dropped out of) an activity, the service must be closed in Career Connect with the date of completion.

Step 1: Retrieve Individual's Record in Career Connect

- Find the individual in Career Connect
- Navigate to the Activities / Enrollment / Service bar under the "ConstructionWorks Application"
- Click on the "Close" link for the service you want to close. This will take you directly to the "Closure" tab of the service.

🗆 Acti	ivities / Enrollments / S	Services						3
Cre	ate Activity / Enrollment /	(Service						
								Search:
	Status	Activity / Provider	Actions	Funding / Grant	Projected Begin Date	Actual Begin Date	Projected End Date	Actual End Date
ſ	C	706 - Employment-Union No Provider Information	0	ConstructionWorks Powered by the Illinois Tollway	N/A	10/13/2021	11/13/2021	10/13/2021 Successful Completion
	C	704 - Entered Apprenticeship Central States Ser, Jobs For Progress	0	ConstructionWorks Powered by the Illinois Tollway	N/A	08/01/2021	08/01/2023	10/13/2021 Unsuccessful Completion
	0	701 - Participation in ConstructionWorks (CON) Central States Ser, Jobs For Progress	W	ConstructionWorks Powered by the Illinois Tollway	N/A	07/01/2021	08/30/2022	Close

Step 2: Close the Service

- Enter the "Last Activity Date". The 701 service should not be closed until the participant has completed all services and is ready to be exited.
- Select one of the two Completion Codes as follows. Do not use the other codes.
 - Successful Completion
 - Unsuccessful Completion:

Step 3: Case Note the Service Closure

Click the "Add new Case Note" link to explain the outcome of the service.

Step 4: Click "Finish" to save the service closure.

Closure Information

Enrollment Summary:	Enrollment ID: 2 Username: KCAI Generic Prograr Activity Code: 7 Activity Dates: 7	Enrollment ID: 289914 Username: KCARPENTER01 Generic Program Application ID: 368331 Activity Code: 701 - Participation in ConstructionWorks (CON) Activity Dates: 7/1/2021 - 8/30/2022					
Last Activity Date:	10/13/202	10/13/2021 Today					
Completion Code:	Successful Co	Successful Completion 👻					
Case Notes:	Add a new C	ase Note Show Fil	ter Criteria]				
	ID	Create Date	Subject	Action			
	2994347	10/13/2021	Enrolled in ConstructionWorks	1			
			N 🖣 Page 🛛 🖵 of 1 🕨 M	Rows: 100 🖵			

<< Back Finish

Exit Wizard

Service Codes					
Service Code	Service Name	Additional Instructions			
701	Participation in ConstructionWorks (CON)	This service must be opened before any other service can be opened. Close this service upon conclusion of ConstructionWorks program services.			
202	Career Planning (Case Management)-Same Day Service	Open this service for each career coaching/case management meeting. Add a case note to briefly describe content and outcome of meeting. Close this service on the same day you open it.			
204	Diagnostic Testing (Same Day Service)	Open this service each time you administer a skills or other assessment, e.g. Access United Pre-Test. Enter Access United Pre-Test scores per the instructions below.			
232	Shared Placement (Same Day Service)	use this service in WIOA when one agency places another agency's participant in a job. In WIOA it puts both agencies in the federal performance measures.			
304	Adult Education & Literacy Activities	Open this service for adult education services provided by you or partner agencies.			
702	Referral to Pre-Apprenticeship Training Program	Generally, for use by American Job Centers only. Enter the date of the referral as the Actual Start and Actual End Date of the service. Enter a case note with the subject "Referral to Pre-Apprenticeship" and include the provider name, program name, and location.			
309	Enrolled in Pre-Apprenticeship Training	For use by CFL Initiative, CS SER, CWIT only. Enter first class date under <i>Actual Begin</i> <i>Date</i> and final class date under <i>Projected End</i> <i>Date</i> . Close this services when the Pre- Apprenticeship ends or if the participant drops out of the training.			
314	Other Vocational Training	Will not be used frequently. Open this service for any other construction training besides pre-apprenticeship programs and WIOA ITAs. Add a case note with the subject "Other Vocation Training" and include the training provider name, program name, and location. (Note: WIOA ITA training will only be tracked under the individual's WIOA profile and not under ConstructionWorks.) i.e. CDL; manufacturing These are NOT industry- recognized credentials			
703	Union Pre-Course	Use this service to indicate the candidates completion of the Union Prep Course, facilitated by Midwest Business Center			
СТА	CTA RPM Referral	Add this service if the participant is referred to the CTA Red-Purple Line Modernization			

		project. Use the referral date as the service start and end date.
		 Add this service if the participant: enters and apprenticeship during the program (use the apprenticeship start date as the service start date) in an Apprentice at the time of ConstructionWorks enrollment (use the CW enrollment date as the service start date)
705	Union Apprenticeship Training	 On the Provider screen you will be required to provide "Worksite" information. Enter the information as follows: Worksite Name = Union Name Address = Union address Hourly Wage = starting/current hourly apprentice wage Weekly Hours = weekly hours in training
		 Leave this service open until participant: becomes a Journeyman, leaves the apprenticeship, or is exited from ConstructionWorks
707	Became Journeylevel	 Add this service if a participant matriculates from an Apprentice to a Journeyman. (Close the C15-Entered Apprenticeship service with the last date of Apprenticeship.) On the Provider screen you will be required to provide "Worksite" information. Enter the information as follows: Worksite Name = Union Name Address = Union address Hourly Wage = starting/current hourly apprentice wage Weekly Hours = weekly hours in training
		 leaves the union, or is exited from ConstructionWorks
706	Employment – Union	employment retention in the Union. Open the service on the job start date On the Provider screen, you will be required to provide "Worksite" information. Enter the information as follows:
		 Worksite Name = Employer Address first line = work site address

		 Address second line = if the work site is a Tollway site, enter "Tollway Site" Hourly wage: actual hourly wage Weekly hours: hours worked per week Each time a job ends and a new on begins, close the open service and add a new one with the updated employer information.
708	Employment- Non-Union	Use these services to track employment and employment retention in non-union employment. Open the service on the job start date On the Provider screen, you will be required to provide "Worksite" information. Enter the information as follows: • Worksite Name = Employer • Address first line = work site address • Address second line = if the work site is a Tollway site, enter "Tollway Site" • Hourly wage: actual hourly wage • Weekly hours: hours worked per week Each time a job ends and a new on begins, close the open service and add a new one
C10	CW- Transportation Assistance*	Use this code when a <u>ConstructionWorks</u> <u>funded</u> transportation supportive service is provided.
C11	CW- Child/Dependent Care*	Use this code when a <u>ConstructionWorks</u> <u>funded</u> child/dependent care supportive service is provided.
C12	CW- Construction Tools, Equipment*	Use this code when <u>ConstructionWorks</u> <u>funded</u> construction-related tools or equipment are provided.
C13	CW-Construction Clothing, Footwear, Protective Gear*	Use this code when <u>ConstructionWorks</u> <u>funded</u> construction-related clothing, footwear, or protective gear are provided.
C14	CW- Other Supportive Service*	Support Service: Use this service code for all other <u>ConstructionWorks funded</u> supportive services not already captured by Support Service codes C10-C13. Add a case note with the subject "Other Supportive Service" to briefly describe the type of support provided.

*If the support service is funded by WIOA, put the support service under the WIOA application.

Midwest Business Center Union Prep Course Scores:

If your candidate completed the Union Prep Course, please specify under the 703 services under activities/services.

Step 1: Navigate to the Other Assessments Screen

- Find the participant in Career Connect
- Navigate to Staff Profiles > Case Management Profile > Assessments.
- Select Other Assessments, which will take you to a new page.

Menu	🕋 Ho	ome 🛛 My Dashboard	🕞 Sign Out 🛛 🔒 Se	ervices for Individuals			Quick Search 🖇
Service Tracking: ON Release Individual Assist a new Individual	M _ 1	y Individual Profiles	🛨 🗋 My Individ:	ual Pians E	Staff Profiles General Profile Case Management Profile Case Summary Programs Filen Assessments Report Profile		
My Staff Dashboard My Staff Resources My Staff Account	Case Summary	Prog	<u>Irams</u>	Plan		Assessments	
Services for Workforce Staff	Basic Skills Assessment Select this option to enter or edit Aptitudes	t basic skills assess	sment entries for	this Individual.			
Manage Individuals	Other Assessments Select this option to enter or edit	e Assessment entr t other assessmen	t entries for this Indivi	duai. Individual.			
Manage Résumés		กษรมแ.					

- Select Access United Pre-test under Test Given.
- Click Save.

Other Assessments Taken

Individual Name:	Nojobs, Steve
*Assessment Date:	07/20/2021 📷 <u>Today</u>
* Test Result:	275
"Test Given:	Access United Pre-test 🔻
Comments:	



Enter Case Notes

You can enter a case note in Career Connect from any screen that has the "Add Case Note" option. Any Case Notes added will display in *Staff Profile > General Profile > Case Notes*. You can also add a new case note from this screen.



+ 🗀 M	ly Individual Profiles 🛛 🕂 🛅 My Individu	al Plans - Staff Profiles			
		General Profile			
		Summary			
		Case Notes			
		Activities			
		Documents (Staff)			
		Case Management Pro	ofile		
		Case Summary			
		Programs			
		i Plan			
		Assessments			
Summary	Case Notes	Activities	Documents (Staff)		
Summary	cuse notes	<u>Activities</u>	<u>bocuments (burn)</u>		
	1				
	[Add New Case Note Print Selected Case Notes]				

Step 2: Complete Case Note Details (see screen shot on next page)

- Scroll down to the "Case Note Details" section
- **<u>Do NOT</u>** check box to suppress case notes
- Contact Date: Enter date that you contacted the participant or that the activity you are casenoting occurred.
- Office Location: Select your office (if it does not autofill)
- Program: select "ConstructionWorks" (if it does not autofill)
- App ID: select the ConstructionWorks application ID (if it does not autofill)
- Partner Program: Leave as None Selected
- Subject: Enter succinct subject that easily identifies what the case note is about. For example, if the case note is related to a service provided, use the service name as the case note subject.
- Contact Type: Leave as <u>None Selected</u>
- Case Note Description: Write 1-2 sentence description of activity or service provided.
- Click <u>Save</u> button to save case note.

*Contact Date:	Today	
*LWIA/Region:	None Selected	\checkmark
* Office Location:	None Selected	\checkmark
* Program:	None Selected	\checkmark
Partner Program:	None Selected	\checkmark
*Subject:		
Contact Type:	None Selected \checkmark	
*Case Note Descr	iption:	

Updating Union Participation

When a participant enters a trade union, it needs to be recorded in two places in Career Connect.

Step 1: Enter Union Start Date

- Add a 704-Union Start Date service as defined in the services section above.
- Update the participant's General Profile to indicate which union they have joined.
- Click next to enter your agency information.
- Search for the ONET that closely represents the trade of the union your candidate has been accepted in.
- Scroll down to enter the union's name and other union information.
- Click next and leave Last Activity Date open.

Occupational Training	17201100 - Aerospace Engineers
code.	[Occupational Training Code]
Worksite Informat	on
*Worksite Name:	
Address:	
Address	
*Citv:	
*State:	None Selected 👻
*Zip Code:	
Contract Names	
Contact Name:	
* Phone Number:	
E-mail Address:	
Hourly Wage:	
	Note: This field is for record-keeping purposes only.
	Program costs are derived from the service.
*Weekly Hours:	Example: 99.9
Is this a green job?:	O Yes 🖲 No
	<< Back Next >>
(Exit Wizard)	

Step 2: Navigate to the General Profile

- Find the individual in Career Connect and go to *My Individual Profiles > General Information*
- Scroll down to the Employment Information Section



Employment Information

*Current Employment Status:	Not Working 👻
* <u>Type of business worked in</u> :	Private Business 🔻
*Are you currently associated with a Union	🔾 Yes 💿 No
* <u>Unemployment Eligibility Status</u> ?	Neither Claimant nor Exhaustee 🔻
*Are you currently looking for work?	● Yes 🔿 No

Step 3: Add/Update Union Information

- Change "Are you currently associated with a Union" to "Yes" to display the union information fields.
- In the Union Name box, start typing the name of the union. This field auto populates from a back-end table, and not all local unions are listed.
 - If the correct union displays, pick it and just add the union number in the "Union Local #" field.
 - If the correct union does not display, select "AFL-CIO" at 55 W Wacker Dr. Chicago and type the actual union name and union number in the "Union Local #" field
- Enter the union specialty (e.g. carpenter, pipefitter, etc.) in the "Union Specialty" field

*Are you currently associated with Yes O No a Union				
*Union Name:	AFL-CIO			
Union Local #:	AFL-CIO - 55 W Wacker Dr - Chicago, IL 60601			
Union Consisten	AFL-CIO - 47 W Ferguson Ave - Wood River, IL 62095			
Union Speciality:	AFL-CIO - 534 S 2nd St # 200 - Springfield, IL 62701			

*Union Name:	AFL-CIO
Union Local #:	Local Carpenter's 101
Union Specialty:	Carpentry

Step 3: Save the profile

Scroll down to the bottom of the screen and click "Save" to save the updates. If other data is missing you may get a prompt to add it. If you do not have the missing data, click "OK" to save without entering additional data.

Updating Employment Information i.e., Union & Non-Union

Employment

Employment updates will no longer be entered in the *Add Employment* tab under the *Programs* field. Please enter all employment updates in the *Activities/Enrollment/Services* tab.

Add Employment		
Add Employment	V	
There are no records to display.		
🖬 Exit / Outcome		
	Activity Status: 🔤 = Open, 📴 = Closed, 📴 = System Closed, 📷 = Voideo	ł
	[Print All]	

Add employment information under the Activities/Enrollment/Services tab.

Activities / Enrollments / Services
Create Activity / Enrollment / Service

-	<u></u>	A11 D	
🗋 Sele	ect an Item - Work - Microsoft	Edge	- 0
ĉ	https://train-app-vos1700	0031.geosolinc.com/vosnet/programs/enrollment/	′enrollfi A [∿]
	Jerrice,	entered the union.	experience
705	Union Apprentice Training	Not Provided	PS - Work Experience
706	Employment - Union	Not Provided	PS - Work Experience
707	Became Journey Level	Enter Union as the worksite.	PS - Work Experience
708	Employment - Non-Union	Not Provided	PS - Work Experience
314	Other Vocational Training	Not Provided	PS - Training Non- ITA
304	Adult Education & Literacy Activities	Not Provided	PS - Training Non- ITA
C10	CW- Transportation	Not Provided	SS - Other
C11	CW- Childcare	Not Provided	SS - Other
C12	CW-Construction Tools, Equipment	Not Provided	SS - Other
C13	CW-Construction Clothing, Footwear, Protective Gear	Not Provided	SS - Other
C14	CW Other Supportive Service	Not Provided	SS - Other
СТА	CTA RPM Referral	Referral to the Chicago Transit Authority (CTA) Red & Purple Line modernization project.	PS - Office Services

Step 1: Select the appropriate service code.

If your candidate has entered employment under a contractor who has required employees to be union card holders, select enter Employment Union. For candidates placed into non-union employment, select Employment-Non-Union

- Click next to enter your agency information.
- Search for the ONET that closely represents the field of trade your candidates has been placed in.
- Scroll down to enter the company's name information.
- Click next and leave Last Activity Date open.

Enter Credentials

Enter any credentials earned from training programs. If the participant is co-enrolled in WIOA and earns a credential from WIOA-funded training, enter the credential twice – once under ConstructionWorks and once under WIOA.

Step 1: Navigate to the ConstructionWorks Credential Screen

- Find the individual in Career Connect
- Navigate to the Credentials bar under the "ConstructionWorks Application"
- Click on the plus sign (+) to expand the Credential bar
- Click "Create Credential"

Step 2: Enter Credential Information

- General Information
 - LWIA/Region: Select *Chicago Cook Workforce Partnership* or *Tollway, as applicable* (if it does not autofill)
 - Office Location: Select your office (if it does not autofill)

• Credential Information

- Credential Received: Select relevant credential from drop-down menu
- **Other Credential:** Enter credential type here if you selected "Other Recognized Diploma, Degree, or Certificate (specify)" as the *Credential Received*
- **Credential Verification:** Click <u>Verify</u> and select verification type. Maintain a copy of the selected verification document(s) in the participant's file.
- Date Credential Received: Enter award date of credential.
- Associate to Training/Activity record: Click <u>Search Activities/Services</u> to launch pop-up window containing list of services/activities you previously created. Select the relevant Training service by clicking <u>Select</u> in the Action column.
- Click the <u>Save</u> button to save your credential entry.

Credential Information

[•] Credential Received:	Occupational Skills Certificate or Credential
Other Credential:	
Credential Verification:	[<u>Verify</u> <u>Scan</u> <u>Upload</u> <u>Link</u>]
	 Copy of Degree or Certificate
	GENERIC Credential Verification
	O School Records
	Copy of Degree or Certificate
	Other (Specify)
	Reset
* Date Credential Received:	10/14/2020 (mm/dd/yyyy) Today
Associate to Training/Activity	314 – Other Vocational Training
record:	Enrollment – 289486
	Search Activities/Services] [Remove Association]

Need Help?

For password resets and general technical assistance with Career Connect, email Career Connect Help Desk at helpdesk@chicookworks.org. Please specify that you are a ConstructionWorks agency.

If you have questions about ContructionWorks activities/services in Career Connect, email the Construction Initiatives Program Coordinator, Natasha Vinson at nvinson@chicookworks.org.